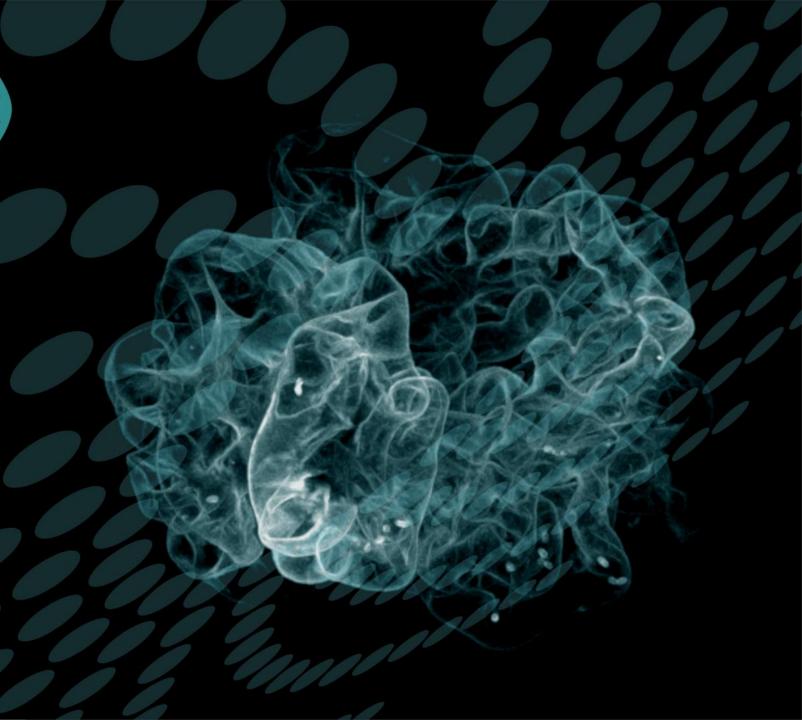
<u>CrestOptics</u>

CrestOptics S.p.A.

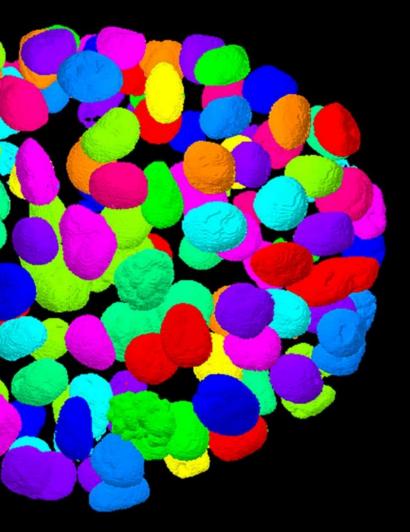
Via di Torre Rossa 66, 00165 Rome-Italy e-mail: <u>info@crestoptics.com</u>

BioWeek 2025

Boston, USA 16-19 June 2025







OUR VISION

We're driving towards a future where advanced microscopy is a readily accessible tool, empowering anyone, anywhere, to become a catalyst for groundbreaking discoveries.

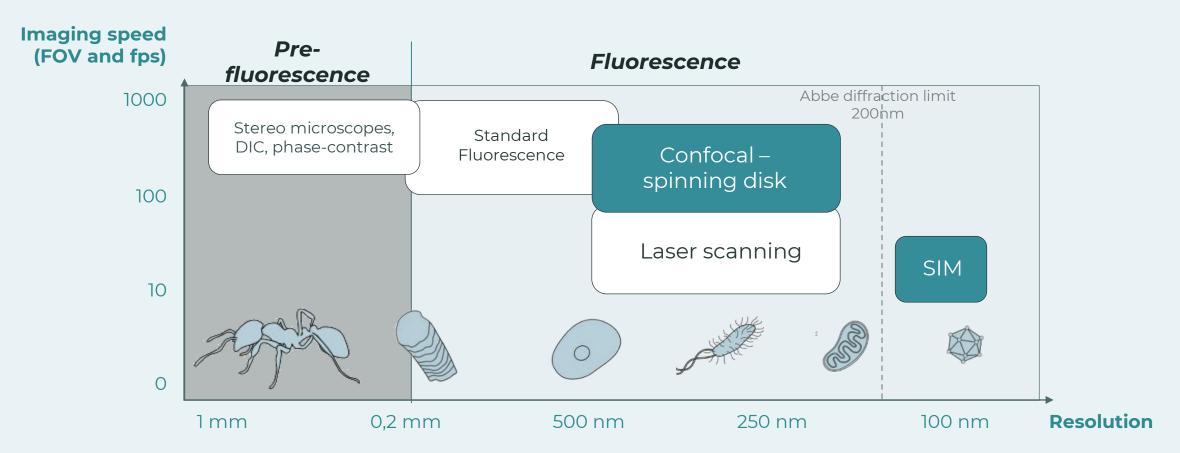




The market we operate in

MICROSCOPY LANDSCAPE





Fluorescence is an imaging technique that leverages the excitation of fluorophores and subsequent detection of the signal to yield a much more detailed and reliable image **DIC** = Differential interference contrast, **SIM** = Structured Illumination Microscopy

FLUORESCENCE MICROSCOPY



CrestOptics' Technology

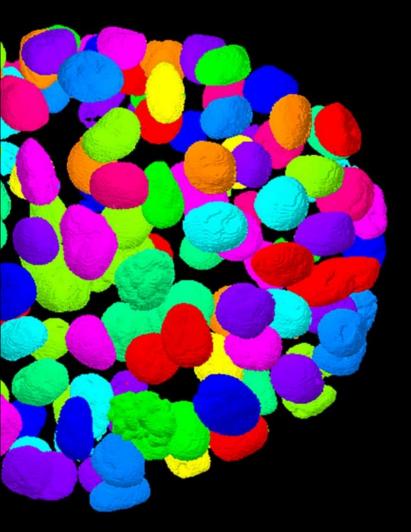
Illustrative Resolution of the Same Sample Using Various Imaging Techniques **Standard Fluorescence Confocal Spinning Disk (+ SIM)** Super-Resolution (SIM) 100nm 240nm 200nm

Key Takeaways

- ✓ The growing complexity of life science research and the increasing relevance of imageomics to accelerate drug discovery requires specialized imaging capabilities across pharma, academia, and biotech
- CrestOptics' technology enables higher imaging performance than other established technologies
- ✓ Product portfolio designed to be highly intuitive for end-users and compatible with most optical imaging platforms, reducing the incremental capex requirement for labs

CrestOptics technology provides access to higher resolution images than standard fluorescence microscopy





OUR PURPOSE

We enable any customer to upgrade easily to advanced microscopy which increases their ability to make breakthroughs faster.



HOW WE OPERATE

Technology Providers: an Indirect Model to serve a global community

ODM

Branded products form part of a microscope system used for **advanced research applications**, mostly dedicated to **Research labs**.

Spinning Disk Confocal











Hybrid

CrestOptics products **adapted to fit a partner imaging solution**without major engineering work
spacing from Research to Pharma
& Biotech.





OEM

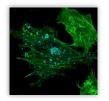
Design of **optical components** to be integrated into **OEM** partners' final products that address **Pharma** & **Biotech labs**. Complete customization in terms of specs, control and design.

Confidential





Enabler of a comprehensive set of High-Impact Applications



Fast Live-Cell Imaging



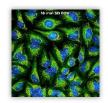
Developmental Biology (Spheroids and Organoids)



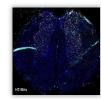
Drug Discovery



Cancer Research (Spheroids)



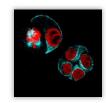
High Content Screening



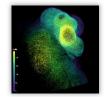
Neuroscience (Neuronal Network Imaging)



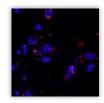
Spatial Biology



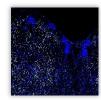
Live-Cell Analysis



Tissue Imaging



Spatial Omics



Multi-omics



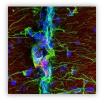
Intracellular Structure Analysis



Molecular Interactions



Neuroscience (Neurotransmitter and Synapse Imaging)



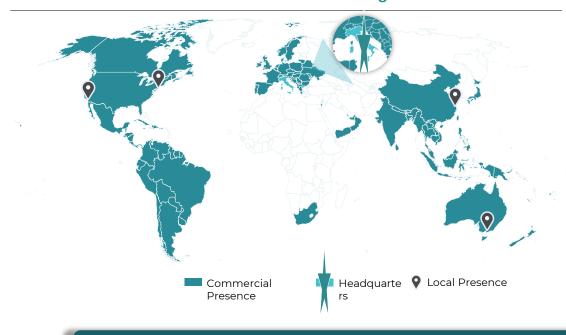
Deep Super-Resolution Imaging

HOW WE OPERATE



Global Market Presence

Diversified Distribution Network Allowing Global Reach



Customer-First Approach with Dynamic Commercial Team

- CrestOptics effectively operates a comprehensive distribution network alongside partnerships with leading imaging systems manufacturers
- CrestOptics' commercial team **actively engages with distributors**, providing them with **training** and **2**nd **level service support** to endusers
- Strategic partnerships with leading imaging systems provide longterm visibility and 'first-hand' view on key developments in the market
- Team of highly experienced business developers, providing hightouch engagement across key geographies with a direct presence via renewable external contracts

Demonstrated Ability to Access Global Markets through Existing Commercial Strategy



40+Distributors Globally



10+ OEM / Industrial Partners



~50 Countries Addressed



16 Members of Commercial Team

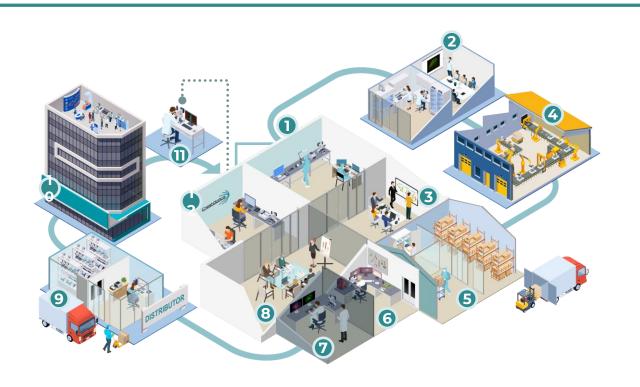


6Business
Developers

HOW WE OPERATE

<u>CrestOptics</u>

End-to-End Proposition



Testing / Internal **R&D Know-How Quality Control** Commercial Open 8 **Innovation Relations Design and** 9 **Distribution Prototyping Industrial** 10 **Suppliers Partners** Warehouse **End-Users** and Logistics **Technical Assembly** 12 6 (Clean Room) Support

Operational Excellence Validated by International Accreditations and Certifications















WHERE WE ARE



Track-Record of Commercial Success and Innovation

-Ready to Scale (2018 – 2021)--Scale-up (2021 -) -Start-up (2011 - 2018) 2019 2023 2013 2015 2021 2022 Launch of X-Light V3 Launch of X-Light V2 Launch of Launch of Launch of DeepSIM X-Light DeepSIM CICERO Stand-alone 2018 2020 2022 2023 Operational and Commercial Milestones 圃 **APPOSITE** CAPITAL LLP 2011 2012 2015 2018 2019 2021 Equity investment Relocation to new Apposite Capital joins Foundation Investments from Transformation of CrestOptics private and from Primo as majority into a Private HQ and Limited Ventures establishment of shareholder government Company (S.P.A) entitles cutting-edge production and R&D facilities